



ACHIEVE YOUR
LONG-TERM SAVINGS
GOALS WITH A
FLEXIBLE AND
EXTENSIVE SAVINGS
PLAN

The International Wealth Savings Plan was designed to meet the demands of a rapidly evolving financial world. It provides you with the structure, flexibility, and discipline you require to get your money working for you while giving you confidence and control over your financial future.

01 | CONVENIENT
management of
investments

02 | TAX EFFICIENT
investment solutions

03 | WIDE CHOICE
of investment options

PRODUCT FEATURES

- Contributions can be made in GBP, USD, and EUR.
- Choice of monthly, quarterly, semi-annual, and annual contributions.
- Convenient options to make payment via standing order or credit card.
- Flexible premium preferences allow you to increase, decrease or suspend contributions.
- Ad hoc lump sum amounts may be added or withdrawn.
- Investments grow free of tax.
- Offers a high level of investor security.
- Minimum contribution of USD 1000 a month or currency equivalent.
- Individuals between the ages of 18 and 65 years old are eligible to invest.
- Policy length can vary between 5 years and 25 years.
- Access to online valuations of your investments at any time.

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